

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION

In re:

RMS TITANIC, INC., *et al.*¹

Case No. 3:16-bk-02230-PMG
Chapter 11

Debtors.

(Jointly Administered)

/

NOTICE OF AUCTION AND SALE HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On June 15, 2018, Premier Exhibitions, Inc., a Florida corporation (“**Premier**”); Arts and Exhibitions International, LLC, a Florida limited liability company (“**A&E**”); Dinosaurs Unearthed Corp., a Delaware Corporation (“**DU Corp.**”); Premier Exhibitions International, LLC, a Delaware limited liability company (“**PEI**”); Premier Exhibition Management LLC, a Florida limited liability company (“**PEM**”); Premier Exhibitions NYC, Inc., a Nevada Corporation (“**Premier NYC**”); Premier Merchandising, LLC, a Delaware limited liability company (“**Premier Merch**”); and RMS Titanic, Inc., a Florida corporation (“**RMST**”), as debtors and debtors-in-possession (collectively, the “**Debtors**”), filed a motion [ECF No. 1055] (the “**Sale Motion**”) for entry of an order (the “**Bidding Procedures Order**”), among other things, (a) approving the Bidding Procedures² for a sale of the Transferred Assets (as defined in the Asset Purchase Agreement), on terms substantially similar to, and in no event less favorable to the Debtors than, the terms set forth in the Asset Purchase Agreement and as set forth in the Bidding Procedures; (b) selecting Premier Acquisition Holdings LLC as the stalking horse bidder in connection with such sale (the “**Stalking Horse Purchaser**”); (c) approving the form and manner of notices with respect to the auction for the Transferred Assets (the “**Auction**”) and the hearing to consider the sale of the Transferred Assets to the Stalking Horse Purchaser or Prevailing Bidder and rejection or assumption and assignment of related executory contracts and unexpired leases (the “**Sale Hearing**”); (d) approving the form of Asset Purchase Agreement; (e) approving a Break-Up Fee and Expense Reimbursement in favor of the Stalking Horse Purchaser; (f) scheduling the Auction and Sale Hearing; (g) authorizing the sale of the Transferred Assets free

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors’ service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

² Capitalized terms used and not otherwise defined herein shall have the meanings set forth in the motion to approve the Bidding Procedures or the Asset Purchase Agreement dated as of June 14, 2018 by and among (i) Premier, (ii) A&E, (iii) PEM, (iv) Premier NYC, (v) Premier Merch, (vi) PEI, (vii) DU Corp.; (viii) DinoKing Tech Inc. d/b/a Dinosaurs Unearthed, a company formed under the laws of British Columbia, (ix) RMST, solely for purposes of Article III, Article V, Article VII and Article VIII, and Premier Acquisition Holdings LLC, a Delaware limited liability company (as amended, modified, or supplemented, the “**Asset Purchase Agreement**”), as applicable.

and clear of all liens, claims, encumbrances and interests;³ and (g) granting related relief (the “**Sale Motion**”).

2. On September 13, 2018, the United States Bankruptcy Court for the Middle District of Florida (the “**Bankruptcy Court**”) entered the Bidding Procedures Order [ECF No. 1201]. Pursuant to the Bidding Procedures Order, the Auction, if any, for the Transferred Assets shall take place on October 11, 2018, at 10:00 a.m. (**prevailing Eastern Time**) at the offices of Troutman Sanders LLP, located at 600 Peachtree Street NE, Suite 3000, Atlanta, GA 30308. Only parties that have submitted a Qualified Bid in accordance with the Bidding Procedures, attached to the Bidding Procedures Order as Exhibit 1, **by no later than October 5, 2018, at 4:00 p.m. (prevailing Eastern Time)** (the “**Bid Deadline**”) may participate at the Auction. Any party that wishes to take part in this process and submit a bid for the Transferred Assets must submit their competing bid before the Bid Deadline and in accordance with the Bidding Procedures. To participate in the bidding process and to receive access to the then current and reasonably available due diligence materials (the “**Diligence Materials**”), a party must submit an executed confidentiality agreement in accordance with Section III.A.4. of the Bidding Procedures, along with evidence satisfactory to the to the Debtors, demonstrating the party’s financial capability to consummate a Competing Transaction: to (i) the Debtors’ retained financial advisor, GlassRatner Advisory & Capital Group LLC, 3445 Peachtree Road, Suite 1225, Atlanta, GA 30326, attention: Marshall Glade, Tel: (404) 835-8844, Fax: (678) 904-1991 (email: mglade@glassratner.com), with a copy to (ii) the Official Committee of Unsecured Creditors’ (the “**Creditors Committee**”) and the Official Committee of Equity Security Holders’ (the “**Equity Committee**,” and together with the Creditors Committee, the “**Committees**”) retained financial advisors, Lincoln International, 44 Madison Avenue, Suite 300, New York, NY 1022, attention: Brent C. Williams, Tel: (212) 357-7750, Fax: (212) 277-8101 (email: BWilliams@lincolninternational.com). **Potential bidders are instructed to contact only the retained financial advisors to the Debtors and not any other parties, including the Debtors or any Committee members. If no Qualified Bid, other than the Qualified Bid submitted by the Stalking Horse Purchaser, is received by the Bid Deadline, then the Auction will be canceled.**

3. The Bankruptcy Court will conduct a hearing (the “**Sale Hearing**”) on **October 18, 2018, at 10:00 a.m. (prevailing Eastern Time)**, before the Honorable Paul M. Glenn, United States Bankruptcy Judge, **United States Bankruptcy Court for the Middle District of Florida, Jacksonville Division, Bryan Simpson United States Courthouse, 300 North Hogan Street, Courtroom 4A, Jacksonville, Florida 32202**, or at such later date and time as may be scheduled by further Order of the Bankruptcy Court upon motion or application by the Debtors. The Sale Hearing may be continued from time to time without further notice to creditors or parties in interest

³ Except that to the extent that any artifacts owned by RMST are subject to the jurisdiction of the United States District Court for the Eastern District of Virginia, in the civil action styled *R.M.S. Titanic, Inv., Successor in Interest to Titanic Ventures Limited Partnership v. The Wrecked and Abandoned Vessel, Etc.*, Case No. 2:93-cv-902 (the “**Admiralty Court**”) and to the Revised Covenants and Conditions (the “**Covenants and Conditions**”) set forth in Exhibit A to the August 12, 2010 Opinion of the Admiralty Court, such artifacts shall continue to be subject to the Covenants and Conditions and to the jurisdiction of the Admiralty Court, including, but not limited to, any requirement in the Covenants and Conditions that the Admiralty Court approve the sale of the Subject Titanic Artifact Collection (STAC) sometimes referred to as the American Collection.

other than by announcement of the continuance in open court on the date scheduled for the Sale Hearing.

4. Objections, if any, to the Sale and/or the Assumption and Assignment of Transferred Contracts to the Stalking Horse Purchaser, including Proposed Cure Amounts contemplated by the Asset Purchase Agreement must: (a) be in writing; (b) comply with the Bankruptcy Rules and the Local Rules of the United States Bankruptcy Court for the Middle District of Florida; (c) be filed with the clerk of the United States Bankruptcy Court for the Middle District of Florida, United States Bankruptcy Court for the Middle District of Florida, Jacksonville Division, Bryan Simpson United States Courthouse, 300 North Hogan Street, Suite 3-150, Jacksonville, Florida 32202, (or filed electronically via CM/ECF), **by 4:00 p.m. (prevailing Eastern Time) on October 5, 2018** (the “**Sale Objection Deadline**”); and (d) be served upon (i) counsel to the Debtors, Troutman Sanders LLP, 600 Peachtree Street NE, Suite 3000, Atlanta, GA 30308, attention: Harris B. Winsberg (harris.winsberg@troutman.com) and Matthew R. Brooks (matthew.brooks@troutman.com); (ii) counsel to the Creditors Committee, Storch Amini PC, 140 East 45th Street, 25th Floor, New York, NY 10017, attention: Jeffrey Chubak (jchubak@storchamini.com); (iii) counsel to the Equity Committee, Landau Gottfried & Berger LLP, 1801 Century Park East, Suite 700, Los Angeles, CA 90067, attention: Peter J. Gurfein (pgurfein@LGBFirm.com); (iv) counsel to the Stalking Horse Purchaser, Greenberg Traurig, P.A., 401 East Las Olas Blvd., Suite 2000, Fort Lauderdale, FL 33301, attention: Scott M. Grossman (grossmansm@gtlaw.com) and Bracewell LLP, 1251 Avenue of the Americas, 49th Floor, New York NY 10020-1100, attention Jennifer Feldscher (jennifer.feldscher@bracewell.com); and (v) the Office of the United States Trustee, U.S. Department of Justice, George C. Young Federal Building, 400 West Washington Street, Suite 1100, Orlando, FL 32801, attention Miriam G. Suarez (Miriam.G.Suarez@usdoj.gov), in each case, so as to be actually received no later than 4:00 p.m. (prevailing Eastern Time) on October 5, 2018. Notwithstanding the foregoing, any objection to the conduct of the Auction (including the Debtors’ determination of the Prevailing Bidder) may be raised for the first time at the Sale Hearing. **Any other Sale Objections not filed and served before the Sale Objection Deadline will be waived.** Responses to Sale Objections shall be filed and served by not later than 4:00 p.m. one day before the Sale Hearing.

5. This Notice and the Sale Hearing are subject to the fuller terms and conditions of the Sale Motion, the Asset Purchase Agreement, the Bidding Procedures Order and the Bidding Procedures, which shall control in the event of any conflict. Accordingly, the Debtors encourage parties in interest to review these documents in their entirety.

6. Copies of the Sale Motion, the Asset Purchase Agreement (including exhibits thereto), the Bidding Procedures, and the Bidding Procedures Order, may be obtained by request in writing, by telephone, or via email from counsel to the Debtors, Troutman Sanders LLP, 600 Peachtree Street NE, Suite 3000, Atlanta, GA 30308, attention: Harris B. Winsberg (harris.winsberg@troutman.com), Telephone: 404.885.3348 and Matthew R. Brooks (matthew.brooks@troutman.com), Telephone: 404.885.2618. In addition, copies of the aforementioned will be available for review on the website maintained by the Committees, <http://www.jndla.com/cases/premiercommittee>, and may be found on the PACER website, <http://ecf.flmb.uscourts.gov>.

Dated: September 18, 2018

NELSON MULLINS RILEY
& SCARBOROUGH LLP

By /s/ Daniel F. Blanks
Daniel F. Blanks (FL Bar No. 88957)
Lee D. Wedekind, III (FL Bar No. 670588)
50 N. Laura Street, Suite 4100
Jacksonville, FL 32202
(904) 665-3656 (direct)
(904) 665-3699 (fax)
daniel.blanks@nelsonmullins.com
lee.wedekind@nelsonmullins.com

and

TROUTMAN SANDERS LLP
Harris B. Winsberg (GA Bar No. 117751)
(Fla. Bar No. 0127190)
Matthew R. Brooks (GA Bar No. 378018)
600 Peachtree Street NE, Suite 3000
Atlanta, GA 30308
(404) 885-3000 (phone)
(404) 962-6990 (fax)
harris.winsberg@troutmansanders.com
matthew.brooks@troutmansanders.com

Counsel for the Debtors and Debtors in Possession

SALE NOTICE - SERVICE LIST

		Harter, Secrest & Emery LLP High Nature Holdings Limited High Nature Holdings Limited Higi SH LLC Historical Indexes Publishing Hoffen Global Ltd. Home Depot Credit Services IESI – NY-Corporation Internal Revenue Service	733 3rd Avenue c/o Scott M. Grossman, Esq. 15953 107th Avenue 150 North Wacker Drive c/o Lee W. Merideth 305 Crosstree Lane P.O. Box 4609 PO Box 660654 Centralized Insolvency Area 5015 Underwood Avenue Scott W. Cichon, Esq. 150-12571 Bridgeport Road 5589 Byrne Road 2511 Brookhurst Road 600 W. Chicago Avenue Internal Revenue Service International Museum of Art JVS Group	16th Floor Greenberg Traurig, P.A. Suite 1120 1055 E. Flamingo Street Station A 600 Arch Street	401 East Las Olas Blvd., Suite 2000 Suite 821	New York Surrey Chicago Las Vegas Atlanta Toronto Dallas Philadelphia Omaha Daytona Beach Richmond Burnaby Mississauga Philadelphia Chicago McAllen Prague	NY Fort Lauderdale IL NV GA ON MSW 4Z5 GA PA NE FL BC V6V 1J4 BC V5J 3J1 ON L5J 1R5 PA 19106-1611 68132-2235 32115-2491 Canada 33301-4223 Canada 33301-4223 Canada 33301-4223 Canada 149 00, Praha 4 - Chc Czech Republic	10017-3231 BC V4N 5N7 60606-1602 89119-7446 30328-1813 ON MSW 4Z5 75266-0654 19106-1611 68132-2235 32115-2491 BC V6V 1J4 BC V5J 3J1 ON L5J 1R5 PA 19106-1611 60654-2529 78504-4121 149 00, Praha 4 - Chc Czech Republic	33301-4223 Canada
Ian	Jacobs	Image Quest Worldwide, Inc. Industrial Plastics & Paints Infinity Filmed Entertainment Infology Corporation InnerWorkings, Inc. Internal Revenue Service International Museum of Art	5015 Underwood Avenue Scott W. Cichon, Esq. 150-12571 Bridgeport Road 5589 Byrne Road 2511 Brookhurst Road 600 W. Chicago Avenue Centralized Insolvency Operations and Science Prague Gate House Cobb Cole 59 Dongsanhuan Middle Road Greenberg Traurig, P.A. 550 Burrard Street 536 Sterling Street 4456 Corporation Lane 1350 Wall Street 1215 Spruce Avenue 160 Theme Park Way P.O. Box 901 c/o Beverly Salhanick, Esq. 5230 W Patrick Lane	600 Arch Street	P.O. Box 2491	New York Daytona Beach Richmond Burnaby Mississauga Philadelphia Chicago McAllen Prague	NY Daytona Beach BC V6V 1J4 BC V5J 3J1 ON L5J 1R5 PA 19106-1611 60654-2529 78504-4121 149 00, Praha 4 - Chc Czech Republic	10017-3231 BC V4N 5N7 60606-1602 89119-7446 30328-1813 ON MSW 4Z5 75266-0654 19106-1611 68132-2235 32115-2491 BC V6V 1J4 BC V5J 3J1 ON L5J 1R5 PA 19106-1611 60654-2529 78504-4121 149 00, Praha 4 - Chc Czech Republic	33301-4223 Canada
James Jihe Jihe Jonathan B. Jonathan	Beckmann Zhang Zhang Ross, Esq. Heller	c/o Scott W. Cichon, Esq. c/o Scott M. Grossman, Esq. Gowling WLG (Canada) LLP	59 Dongsanhuan Middle Road Greenberg Traurig, P.A. 550 Burrard Street 536 Sterling Street 4456 Corporation Lane 1350 Wall Street 1215 Spruce Avenue 160 Theme Park Way P.O. Box 901 c/o Beverly Salhanick, Esq. 5230 W Patrick Lane	600 Arch Street 1900 W. Nolana Avenue Turkova 5b P.O. Box 2491 Fuli Shuangzi Towers, Bd. A, Suite 2606 401 E. Las Olas Blvd., Ste. 2000 Suite 2300, Bentall 5	Chaoyang Dist.	New York Daytona Beach Beijing Fort Lauderdale Vancouver Newton Virginia Beach Winnipeg Orlando Dowswell Kings Island Las Vegas Las Vegas	NY Daytona Beach FL 100021 Fort Lauderdale BC V6C 2B5 PA VA MB R3E 2S3 FL 32115-2491 China	100021 33301-4223 BC V6C 2B5 18904-1825 23462-3151 MB R3E 2S3 32824-7935 23047 45034-0901 89146-3182 89118-2851	33301-4223 Canada
Lange	Feng	Kaleo Legal Ken's Crane Service Kenney Communications, Inc. Kings Dominion Kings Island Kirvin Doak Communication Kirvin Doak Communications	15953 107th Avenue ATTN: Scott M. Grossman, Esq. Las Vegas Magazine Las Vegas Magazine & Showbiz Lawndale Capital Management, LLC Liberty Science Center, Inc. Louis J. Eyde Orlando, LLC Louis J. Eyde, LLC MDJ & Associates MNP LLP MNP LLP Mayborn Museum McCollister's McDowell Brothers Industries McGuireWoods LLP McMillan LLP	401 E. Las Olas Blvd., Suite. 2000 2275 Corporate Circle 2360 Corporate Circle c/o Andrew Shapiro 222 Jersey City Blvd. c/o Jay B. Verona, Esq. 300 S. Washington Square 745 E. Division 15303 - 31st Avenue 2000, 330 5th Avenue SW 1300 S. University Parks Dr. P.O. Box 37794 2018 Kingsway 800 E. Canal Street 1055 W. Georgia Street Burr & Forman LLP	Suite 135	New York Fort Lauderdale Henderson Henderson Mill Valley Jersey City Tampa Lansing Lombard Surrey Calgary Waco Baltimore Sudbury Richmond Vancouver Jacksonville Redmond Seattle Victoria B.P. 2143 Rome Rome Augusta Augusta Augusta Doraville Montreal New York Rockville Albany Binghamton New York New York San Diego Washington Dubuque Silver Spring New York Greensboro Katy Jacksonville Vancouver New York Albany Albany Edmonton Boca Raton Washington Los Angeles Jacksonville Jacksonville Burnaby	BC V4N 5N7 FL NV NV CA NJ FL MI IL BC V3Z 6X2 AB T2P 0L4 TX MD ON P3B 4J8 VA BC V6E 4N7 FL 32202-3658 WA 98052-8300 WA 98154-1065 BC V8T 4K6 Lorient 56321 France	33301-4223 89074-7745 89074-7723 94941-6004 07305-4636 33602-5150 48933-2102 60148-2970 BC V3Z 6X2 AB T2P 0L4 76706-1716 21297-3794 ON P3B 4J8 23219-3956 BC V6E 4N7 32202-3658 98052-8300 98154-1065 BC V8T 4K6 56321 France	
Michael J.	Little	c/o J. Ellsworth Summers, Jr., Esq. Microsoft Corporation Microsoft Corporation and Microsoft Licensing Minister of Finance Ministry for Equipment, MondoMostre s.r.l. MondoMostre s.r.l. Morris Visitor Publications Morris Visitor Publications Morris Visitor Publications Motor and Gear Multi Versions Murray Hill Properties, LLC NASDAQ Stock Market LLC NY-Dept. of Taxation and Finance NY-Dept. of Taxation and Finance NYC & Company NYC Dept. of Finance National Design LLC National Geographic Society National Mississippi River National Oceanic and Atmosphere National Union Fire Insurance Company of Pitt Natural Science Center	1802 Douglas Street Transportation and Tourism Via Francesco Denza, 27 Via del Baillari, 4 643 Broad St. 725 Broad Street PO Box 1584 3545 McCall Place 1001 Lenoir 277 Park Avenue 805 King Farm Blvd. Attn: Office of Counsel PO Box 4127 810 Seventh Avenue PO Box 3646 12121 Scripps Summit Drive 1145 - 17th Avenue NW Museum & Aquarium 1305 East-West Highway 175 Water Street & Animal Discovery 2811 Twisted Willow Court 50 N. Laura Street 265 1st Avenue P.O. Box 3931 c/o Norman Fivel, Esq. Bankruptcy Section 7022-51 Avenue 6600 North Military Trail 4101 Reservoir Road, NW c/o Peter J. Gurfein, Esq. & Roye Zur, Esq. c/o Jacob A. Brown, Esq. c/o Katherine C. Fackler 214-8678 Greenall Avenue	PO Box 11117 50 North Laura Street, Suite 3000 Riddell Williams P.S. 1001 4th Ave. Suite 4500 88-90 Avenue de la Periere Via Francesco Denza, 27 Via del Baillari, 4 643 Broad St. 725 Broad Street PO Box 1584 3545 McCall Place 1001 Lenoir 277 Park Avenue 805 King Farm Blvd. Attn: Office of Counsel PO Box 4127 810 Seventh Avenue PO Box 3646 12121 Scripps Summit Drive 1145 - 17th Avenue NW Museum & Aquarium 1305 East-West Highway 175 Water Street & Animal Discovery 2811 Twisted Willow Court 50 N. Laura Street 265 1st Avenue P.O. Box 3931 c/o Norman Fivel, Esq. Bankruptcy Section 7022-51 Avenue 6600 North Military Trail 4101 Reservoir Road, NW c/o Peter J. Gurfein, Esq. & Roye Zur, Esq. c/o Jacob A. Brown, Esq. c/o Katherine C. Fackler 214-8678 Greenall Avenue	Suite B Suite A-412 21st Floor W.A. Harriman Campus Bldg. 9 3rd Floor 350 East 3rd Street SSMC4, Suite 6111 15th Floor 4301 Lawndale Drive Suite 4100	New York Rockville Albany Binghamton New York New York San Diego Washington Dubuque Silver Spring New York Greensboro Katy Jacksonville Vancouver New York Albany Albany Edmonton Boca Raton Washington Los Angeles Jacksonville Jacksonville Burnaby	10172-3005 20850-6162 12227-0001 13902-4127 10019-5896 10008-3646 92131-4608 20036-4707 52001-2302 20910 10038 2744-1816 77450-6317	10172-3005 20850-6162 12227-0001 13902-4127 10019-5896 10008-3646 92131-4608 20036-4707 52001-2302 20910 10038 2744-1816 77450-6317	10008-3931
Ned	Collett	Nelson Mullins Netgenetix.com Media, Inc. New York Dept. of Finance New York State Department of Taxation and Finance New York State Dept. of Taxation and Finance OCTS Office Depot, Inc. Office for Science and Technology Official Committee of Equity Security Holders Official Committee of Equity Security Holders of Premier Exhibitions, Inc. Official Committee of Equity Security Holders of Premier Exhibitions, Inc. OfootprintTech Services, Inc.	50 N. Laura Street 265 1st Avenue P.O. Box 3931 c/o Norman Fivel, Esq. Bankruptcy Section 7022-51 Avenue 6600 North Military Trail 4101 Reservoir Road, NW c/o Peter J. Gurfein, Esq. & Roye Zur, Esq. c/o Jacob A. Brown, Esq. c/o Katherine C. Fackler 214-8678 Greenall Avenue	NYS Attorney General's Office PO Box 5300	The Capitol	New York Vancouver New York Albany Albany Edmonton Boca Raton Washington Los Angeles Jacksonville Jacksonville Jacksonville Burnaby	NY BC V5T 1A7 NY NY NY Alberta FL DC CA FL FL FL	12224-0341 12205-0300 T6B 2P4 33496-2434 20007-2130 90067-2309 32202-3659 32202-3659 BC V5J 3M6	12224-0341 12205-0300 T6B 2P4 33496-2434 20007-2130 90067-2309 32202-3659 32202-3659 Canada

Oscar	Martinez	Okanagan Science Center Oregon Museum of Science Oregon Museum of Science and Industry Overture PacBridge Limited Partners Pacific National Exhibition Pallet Rack Surplus, Inc. PathFinder Credit Service Paxar Technologies Corp. Peoria Riverfront Museum Pernot and Tatlin Plan Direct Resources Portland Science Center Professional Debt Media Putnam Museum of History & Natural Science Ramparts, Inc. Ramparts, Inc., d/b/a Luxor Hotel and Casino Ricoch Canada, Inc. Ripley Entertainment Inc. Road Master Rocket Fuel, Inc. Rose Brand Wipers Inc. Row NYC SH Studio Solutions	1945 SE Water Avenue Lane Powell PC 19-20 Connaught Road 3900 Las Vegas Blvd. South 50 North Laura Street, Suite 1100 3rd Floor Suite 188 Suite 900 Suite 400 5th Floor Suite 900 Suite 400 Suite 222 Piazza Museo 19 P.O. Box 772288 PO Box 7949 5050 Oakland Avenue New York, Goldberg Segalla, LLP Shadekou District, 110623 No. 212 New York, 2nd Floor Suite 2140 9th Floor 70 W. 40th St. Postal Station A 14502 N. Dale Mabry Hwy., Suite 200 14502 N. Dale Mabry Hwy., Ste. 200 P.O. Box 923 6th Floor Suite 2035 Suite 306 12th Floor Suite 1600 42nd Floor Attn: Legal Dept. PO Box 900 Ben Franklin Station U.S. Department of Justice 950 East Paces Ferry Road, NE Suite 900 2200 S. Lakeside Drive RPO Streetsville Suite 820 Suite 700 Unit E 601 SW Second Avenue, Suite 2100	Vernon Portland Portland San Antonio Vernon Hills Central Hong Kong Vancouver Conyers St. Petersburg Cobble Hill Peoria San Francisco Langley Portland Jacksonville Davenport Las Vegas Jacksonville Mississauga Orlando W. Memphis Atlanta Secaucus New York Indianapolis Winnetka Clearwater New York New York Windemere Washington Atlanta Toronto Stamford Las Vegas Flint Naples Fullerton Orlando Overland Park Saint Louis NY West Palm Beach Dalian China Surrey New York New York Atlanta Omaha New York New York New York New York Saskatoon Vancouver Toronto Tampa Tampa Orange Irvine New York New York New York New York New York New York New York Burbank New York Atlanta Springfield Wilbraham New York New York Vancouver Cincinnati Needham Heights Beverly Hills Washington Washington Atlanta Waukegan Mississauga Vancouver Jacksonville North Royalton Council Bluffs Richmond BC V6T 5G5 97214-3356 97204-3158 78212-4134 60061-1827 BC V5K 5J1 30013-1521 33716-2940 BC VOR 1L0 61602-2500 94124-3489 BC V1M 4A5 32256-8539 52804-3547 89119-1004 32202-3611 ON L4W 5L1 32819-8590 60093-4133 33760-3951 10011-2490 10023-7038 34786-7013 20220-0001 30326-1382 ON M5V 2L0 30692-4542 89141-3874 48503-1988 80135 92831-5235 32877-2288 66207-0949 63110-1404 10003-9522 33401-6148 BC V3W 2V3 10001-5493 10019-4703 30326-1084 68138-3801 10018-2622 10036-3906 10018-2671 SK 57K 4H4 BC V6B 8N9 ON M5W 2C5 33618-2040 33618-2040 06477-0923 92612-8516 10165-6229 44115-1705 10038-4893 91502-1850 10017-4670 30326-4274 01105-1199 01095-1725 10036-4039 10022-4405 BC V6Z 1L3 45263-4558 02494-2815 90067 20044-0875 20005-4035 30326-1382 60085-8311 L5M 0S8 BC V6E 3V6 32202-4204 44133-4463 51501-7629 BC V6V 3A6 Canada
Sam Sarah C.	Weiser Daley	Rausch, Sturm, Israel, Emerson & Hannik Savvy Pass Screen Actors Guild Seaventures, Ltd. Secretary of the Treasury Securities & Exchange Commission	Suite 400 5th Floor Suite 400 Suite 400 Piazza Museo 19 P.O. Box 772288 PO Box 7949 5050 Oakland Avenue New York, Goldberg Segalla, LLP Shadekou District, 110623 No. 212 New York, 2nd Floor Suite 2140 9th Floor 70 W. 40th St. Postal Station A 14502 N. Dale Mabry Hwy., Suite 200 14502 N. Dale Mabry Hwy., Ste. 200 P.O. Box 923 6th Floor Suite 2035 Suite 306 12th Floor Suite 1600 42nd Floor Attn: Legal Dept. PO Box 900 Ben Franklin Station U.S. Department of Justice 950 East Paces Ferry Road, NE Suite 900 2200 S. Lakeside Drive RPO Streetsville Suite 820 Suite 700 Unit E 601 SW Second Avenue, Suite 2100	Winnetka Clearwater New York New York Windemere Washington Atlanta Stamford Las Vegas Flint Naples Fullerton Orlando Overland Park Saint Louis NY West Palm Beach Dalian China Surrey New York New York Atlanta Omaha New York New York New York New York Saskatoon Vancouver Toronto Tampa Tampa Orange Irvine New York New York New York New York New York New York New York Burbank New York Atlanta Springfield Wilbraham New York New York Vancouver Cincinnati Needham Heights Beverly Hills Washington Washington Atlanta Waukegan Mississauga Vancouver Jacksonville North Royalton Council Bluffs Richmond BC V6T 5G5 97214-3356 97204-3158 78212-4134 60061-1827 BC V5K 5J1 30013-1521 33716-2940 BC VOR 1L0 61602-2500 94124-3489 BC V1M 4A5 32256-8539 52804-3547 89119-1004 32202-3611 ON L4W 5L1 32819-8590 60093-4133 33760-3951 10011-2490 10023-7038 34786-7013 20220-0001 30326-1382 ON M5V 2L0 30692-4542 89141-3874 48503-1988 80135 92831-5235 32877-2288 66207-0949 63110-1404 10003-9522 33401-6148 BC V3W 2V3 10001-5493 10019-4703 30326-1084 68138-3801 10018-2622 10036-3906 10018-2671 SK 57K 4H4 BC V6B 8N9 ON M5W 2C5 33618-2040 33618-2040 06477-0923 92612-8516 10165-6229 44115-1705 10038-4893 91502-1850 10017-4670 30326-4274 01105-1199 01095-1725 10036-4039 10022-4405 BC V6Z 1L3 45263-4558 02494-2815 90067 20044-0875 20005-4035 30326-1382 60085-8311 L5M 0S8 BC V6E 3V6 32202-4204 44133-4463 51501-7629 BC V6V 3A6 Canada
We	Shao	Shockwave Cargo Silver Lining Advertising Sloan Museum Soprintendenza Archeologica South Coast Transportation Specialty Distribution Sprint Nextel correspondence St. Louis Science Center Structure Tone, Inc. Structure Tone, Inc.	Suite 400 5th Floor Suite 400 Piazza Museo 19 P.O. Box 772288 PO Box 7949 5050 Oakland Avenue New York, Goldberg Segalla, LLP Shadekou District, 110623 No. 212 New York, 2nd Floor Suite 2140 9th Floor 70 W. 40th St. Postal Station A 14502 N. Dale Mabry Hwy., Suite 200 14502 N. Dale Mabry Hwy., Ste. 200 P.O. Box 923 6th Floor Suite 2035 Suite 306 12th Floor Suite 1600 42nd Floor Attn: Legal Dept. PO Box 900 Ben Franklin Station U.S. Department of Justice 950 East Paces Ferry Road, NE Suite 900 2200 S. Lakeside Drive RPO Streetsville Suite 820 Suite 700 Unit E 601 SW Second Avenue, Suite 2100	Toronto Stamford Las Vegas Flint Naples Fullerton Orlando Overland Park Saint Louis NY West Palm Beach Dalian China Surrey New York New York Atlanta Omaha New York New York New York New York Saskatoon Vancouver Toronto Tampa Tampa Orange Irvine New York New York New York New York New York New York New York Burbank New York Atlanta Springfield Wilbraham New York New York Vancouver Cincinnati Needham Heights Beverly Hills Washington Washington Atlanta Waukegan Mississauga Vancouver Jacksonville North Royalton Council Bluffs Richmond ON M5V 2L0 30692-4542 89141-3874 48503-1988 80135 92831-5235 32877-2288 66207-0949 63110-1404 10003-9522 33401-6148 BC V3W 2V3 10001-5493 10019-4703 30326-1084 68138-3801 10018-2622 10036-3906 10018-2671 SK 57K 4H4 BC V6B 8N9 ON M5W 2C5 33618-2040 33618-2040 06477-0923 92612-8516 10165-6229 44115-1705 10038-4893 91502-1850 10017-4670 30326-4274 01105-1199 01095-1725 10036-4039 10022-4405 BC V6Z 1L3 45263-4558 02494-2815 90067 20044-0875 20005-4035 30326-1382 60085-8311 L5M 0S8 BC V6E 3V6 32202-4204 44133-4463 51501-7629 BC V6V 3A6 Canada
Hong Jin	Sui	Sunrise Syzygy 3 Syzygy3, Inc. TPL TSL Terminals, Ltd. TSX Operating Co. TSX Operating Co., LLC TSX Operating Co., LLC Tall Order Communications Telus Terago Networks Inc. The Armada Group GP, Inc. The Armada Group GP, Inc. The Eagle Leasing Company The Place Media The Place Media The Superlative Group The Village Voice Themed Entertainment Assoc. Thompson Hine LLP Thompson Hine LLP Tickets for Groups Tickets for Groups Time Out New York Time Out New York Tom Lee Music Co. Ltd. Total Quality Logistics, LLC Trip Advisor LLC Twentieth Century Fox U.S. Department of Commerce U.S. Department of Commerce U.S. Securities and Exchange Commission Uline Uline Canada Corporation Uniglobe Specialty Travel Lt United States Attorney Universal Creative Concepts Universal intermodal service Urban Impact	Suite 400 5th Floor Suite 400 Piazza Museo 19 P.O. Box 772288 PO Box 7949 5050 Oakland Avenue New York, Goldberg Segalla, LLP Shadekou District, 110623 No. 212 New York, 2nd Floor Suite 2140 9th Floor 70 W. 40th St. Postal Station A 14502 N. Dale Mabry Hwy., Suite 200 14502 N. Dale Mabry Hwy., Ste. 200 P.O. Box 923 6th Floor Suite 2035 Suite 306 12th Floor Suite 1600 42nd Floor Attn: Legal Dept. PO Box 900 Ben Franklin Station U.S. Department of Justice 950 East Paces Ferry Road, NE Suite 900 2200 S. Lakeside Drive RPO Streetsville Suite 820 Suite 700 Unit E 601 SW Second Avenue, Suite 2100	Toronto Stamford Las Vegas Flint Naples Fullerton Orlando Overland Park Saint Louis NY West Palm Beach Dalian China Surrey New York New York Atlanta Omaha New York New York New York New York Saskatoon Vancouver Toronto Tampa Tampa Orange Irvine New York New York New York New York New York New York New York Burbank New York Atlanta Springfield Wilbraham New York New York Vancouver Cincinnati Needham Heights Beverly Hills Washington Washington Atlanta Waukegan Mississauga Vancouver Jacksonville North Royalton Council Bluffs Richmond ON M5V 2L0 30692-4542 89141-3874 48503-1988 80135 92831-5235 32877-2288 66207-0949 63110-1404 10003-9522 33401-6148 BC V3W 2V3 10001-5493 10019-4703 30326-1084 68138-3801 10018-2622 10036-3906 10018-2671 SK 57K 4H4 BC V6B 8N9 ON M5W 2C5 33618-2040 33618-2040 06477-0923 92612-8516 10165-6229 44115-1705 10038-4893 91502-1850 10017-4670 30326-4274 01105-1199 01095-1725 10036-4039 10022-4405 BC V6Z 1L3 45263-4558 02494-2815 90067 20044-0875 20005-4035 30326-1382 60085-8311 L5M 0S8 BC V6E 3V6 32202-4204 44133-4463 51501-7629 BC V6V 3A6 Canada

		VS Publishing Company Valleyfair Vector Vector Transit Verifone, Inc. Verifone, Inc. Village Roadshow Theme Park Village Voice Waste Management - Bankruptcy Department WNBC - NBC Universal Media WNBC - NBC Universal Media	7616 Southland Boulevard 1 Valley Fair Drive 560 Lexington Avenue 6380 S. Valley View Blvd. 300 S. Park Place Blvd. 300 South Park Place Blvd. Pacific Motorway 80 Maiden Lane 2625 W. Grandview Rd. Ste 150 15000 SW 27th Street 30 Rockefeller Center 7999 Jasmine Trail 565 Willow Road PO Box 13708 1 Thunderbird Circle 427 Reservoir Road 187 Commerce Drive 555 Howe Street, 2/F 4545 Worlds of Fun Avenue 3355 Lenox Road NE 140 New Montgomery Street	Suite 104 14th Floor Suite 106 Oxford Suite 2105	Orlando Shakopee New York Las Vegas Clearwater Clearwater Queensland New York Phoenix Hollywood New York Cincinnati Winnetka Macon Hobbs Sydney Winnipeg Vancouver Kansas City Atlanta San Francisco Surrey Shanghai Zigong Sichuan Jacksonville Daytona Beach Jacksonville Jacksonville Jacksonville Jacksonville Fort Lauderdale Miami Miami Miami Miami George C Young Federal Building 400 West Washington Street Suite 11(Orlando Tampa Orlando Tampa Jacksonville Tallahassee Tallahassee Jacksonville New York Albany Jacksonville Atlanta Encino Jacksonville Virginia Beach Washington Virginia Beach New York Atlanta Mill Valley Birmingham Orlando Los Angeles Portland Atlanta Jacksonville Cresskill Atlanta Atlanta Post Office Box 875 185 Asylum Street Suite 12000 25th Floor	FL MN NY NV FL FL 4210 NY AZ FL NY OH IL GA NM 2148 MB R3P 1A2 BC V6C 2C2 MO GA CA BC V4N 5N7 200086 China China
Guizhi Samuel	Wang Weiser	Wells Fargo Vendor Financial Services Western Heritage Museum Wet N Wild Sidney WiBand Communications Corp.	15953 107th Avenue 188 Si Ping Road No. 10-4 TaiFeng Bldg. Smith Hulsey & Busey Cobb Cole Thames Markey & Heekin, P.A. Akerman LLP GrayRobinson, P.A. P.O. Box 4218 Greenberg Traurig PA Berger Singerman P.A. Stearns Weaver Miller United States Trustee - JAX 11	NMJC Campus Prospect	Post Office Box 2491 Suite 3100 Suite 2200 George C Young Federal Building 400 West Washington Street Suite 11(Orlando Tampa Orlando Tampa Jacksonville Tallahassee Tallahassee Jacksonville New York Albany Jacksonville Atlanta Encino Jacksonville Virginia Beach Washington Virginia Beach New York Atlanta Mill Valley Birmingham Orlando Los Angeles Portland Atlanta Jacksonville Cresskill Atlanta Atlanta Post Office Box 875 185 Asylum Street Suite 12000 25th Floor	Australia Canada Canada
Wong	Hamazaki	Worlds of Fun Yelp Inc c/o Szabo Associates, Inc. Yelp, Inc.	15953 107th Avenue 188 Si Ping Road No. 10-4 TaiFeng Bldg. Smith Hulsey & Busey Cobb Cole Thames Markey & Heekin, P.A. Akerman LLP GrayRobinson, P.A. P.O. Box 4218 Greenberg Traurig PA Berger Singerman P.A. Stearns Weaver Miller United States Trustee - JAX 11	Room 307 68 HuiDong Road 225 Water Street, Suite 1800 149 S Ridgewood Avenue, #700 50 N Laura Street Suite 1600 50 North Laura Street 50 N. Laura Street, Suite 1100 P.O. Box 4218 401 E. Las Olas Blvd., Suite 2000 1450 Brickell Avenue, 19th Floor 150 West Flagler Street Office of the United States Trustee Post Office Box 3913 400 W. Washington Street Bank of America Plaza 50 North Laura Street, Suite 3000 P.O. Box 6668 P.O. Box 6668 50 N. Laura Street, Suite 1600 PO Box 237037 State of New York Smith Hulsey & Busey U.S. Securities and Exchange Commission Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 CRG Financial LLC Thompson Hine LLP Thompson Hine LLP United States Department of Justice Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Bracewell LLP Bracewell LLP Georgia Dept. of Revenue Sprint	Post Office Box 2491 Suite 3100 Suite 2200 George C Young Federal Building 400 West Washington Street Suite 11(Orlando Tampa Orlando Tampa Jacksonville Tallahassee Tallahassee Jacksonville New York Albany Jacksonville Atlanta Encino Jacksonville Virginia Beach Washington Virginia Beach New York Atlanta Mill Valley Birmingham Orlando Los Angeles Portland Atlanta Jacksonville Cresskill Atlanta Atlanta Post Office Box 875 185 Asylum Street Suite 12000 25th Floor	32809-6976 55379-3098 10022-6828 89118-3908 33759-4933 33759-4933 4210 10038-4893 85023-3109 33027-4147 10112-0015 45241-1194 60093-4133 31208-3708 88240-0200 2148 MB R3P 1A2 BC V6C 2C2 64161-9307 30326-1357 94105-3822 BC V4N 5N7 200086 China China
Jihe Shi Min (Simon) Gengu Longteng Stephen D. Scott W. Richard R. Jacob A. Jason B. Aaron R. Scott M. Jordi Patricia	Zhang Zhou Zigong Busey Cichon Thames Brown Burnett Cohen Grossman Guso Redmond	15953 107th Avenue 188 Si Ping Road No. 10-4 TaiFeng Bldg. Smith Hulsey & Busey Cobb Cole Thames Markey & Heekin, P.A. Akerman LLP GrayRobinson, P.A. P.O. Box 4218 Greenberg Traurig PA Berger Singerman P.A. Stearns Weaver Miller United States Trustee - JAX 11	15953 107th Avenue 188 Si Ping Road No. 10-4 TaiFeng Bldg. Smith Hulsey & Busey Cobb Cole Thames Markey & Heekin, P.A. Akerman LLP GrayRobinson, P.A. P.O. Box 4218 Greenberg Traurig PA Berger Singerman P.A. Stearns Weaver Miller United States Trustee - JAX 11	Post Office Box 2491 Suite 3100 Suite 2200 George C Young Federal Building 400 West Washington Street Suite 11(Orlando Tampa Orlando Tampa Jacksonville Tallahassee Tallahassee Jacksonville New York Albany Jacksonville Atlanta Encino Jacksonville Virginia Beach Washington Virginia Beach New York Atlanta Mill Valley Birmingham Orlando Los Angeles Portland Atlanta Jacksonville Cresskill Atlanta Atlanta Post Office Box 875 185 Asylum Street Suite 12000 25th Floor	32202-4494 32115-2491 32202-3614 32202-3659 32202-3611 32201-4218 33301-4223 33131-3444 33130-1545 32801-2210 33601-3913 32801-2440 33602-5150 32202-3658 32314-6668 32314-6668 32202-3614 10023-0028 12224 32202-4494 30326-1382 91316-3664 32202-3661 23462-3151 20005-4035 23462-3151 10017-5752 30328-1813 94941-6001 35216-1656 32801-3241 90067-2309 97204-3158 30326-3241 32202-3661 07626-2141 30326-4274 30326-4274 20044-0875 10017-3982 10017-3982 10017-3982 06103-3458 10020-1100 30345-3205 66251	
Andrew T. Jill E. Jay B. J Ellsworth	Jenkins Kelso Verona Summers Jr.	Bush Ross, PA Office of the United States Trustee Shumaker, Loop & Kendrick, LLP Burr & Forman, LLP State of Florida Department of Revenue	Bush Ross, PA Office of the United States Trustee Shumaker, Loop & Kendrick, LLP Burr & Forman, LLP State of Florida Department of Revenue	Post Office Box 3913 400 W. Washington Street Bank of America Plaza 50 North Laura Street, Suite 3000 P.O. Box 6668 P.O. Box 6668 50 N. Laura Street, Suite 1600 PO Box 237037 State of New York Smith Hulsey & Busey U.S. Securities and Exchange Commission Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 CRG Financial LLC Thompson Hine LLP Thompson Hine LLP United States Department of Justice Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Bracewell LLP Bracewell LLP Georgia Dept. of Revenue Sprint	Post Office Box 3913 400 W. Washington Street Bank of America Plaza 50 North Laura Street, Suite 3000 P.O. Box 6668 P.O. Box 6668 50 N. Laura Street, Suite 1600 PO Box 237037 State of New York Smith Hulsey & Busey U.S. Securities and Exchange Commission Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 CRG Financial LLC Thompson Hine LLP Thompson Hine LLP United States Department of Justice Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Bracewell LLP Bracewell LLP Georgia Dept. of Revenue Sprint	32202-4494 32801-2440 33602-5150 32202-3658 32314-6668 32314-6668 32202-3614 10023-0028 12224 32202-4494 30326-1382 91316-3664 32202-3661 23462-3151 20005-4035 23462-3151 10017-5752 30328-1813 94941-6001 35216-1656 32801-3241 90067-2309 97204-3158 30326-3241 32202-3661 07626-2141 30326-4274 30326-4274 20044-0875 10017-3982 10017-3982 10017-3982 06103-3458 10020-1100 30345-3205 66251
William R. Robert A.	Pursell Heekin Jr.	State of Florida Department of Revenue State of Florida, Department of Revenue Thames Markey and Heekin, PA	State of Florida Department of Revenue State of Florida, Department of Revenue Thames Markey and Heekin, PA	Post Office Box 3913 400 W. Washington Street Bank of America Plaza 50 North Laura Street, Suite 3000 P.O. Box 6668 P.O. Box 6668 50 N. Laura Street, Suite 1600 PO Box 237037 State of New York Smith Hulsey & Busey U.S. Securities and Exchange Commission Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 CRG Financial LLC Thompson Hine LLP Thompson Hine LLP United States Department of Justice Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Bracewell LLP Bracewell LLP Georgia Dept. of Revenue Sprint	Post Office Box 3913 400 W. Washington Street Bank of America Plaza 50 North Laura Street, Suite 3000 P.O. Box 6668 P.O. Box 6668 50 N. Laura Street, Suite 1600 PO Box 237037 State of New York Smith Hulsey & Busey U.S. Securities and Exchange Commission Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 CRG Financial LLC Thompson Hine LLP Thompson Hine LLP United States Department of Justice Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Davis Polk & Wardwell LLP Bracewell LLP Bracewell LLP Georgia Dept. of Revenue Sprint	32202-4494 32801-2440 33602-5150 32202-3658 32314-6668 32314-6668 32202-3614 10023-0028 12224 32202-4494 30326-1382 91316-3664 32202-3661 23462-3151 20005-4035 23462-3151 10017-5752 30328-1813 94941-6001 35216-1656 32801-3241 90067-2309 97204-3158 30326-3241 32202-3661 07626-2141 30326-4274 30326-4274 20044-0875 10017-3982 10017-3982 10017-3982 06103-3458 10020-1100 30345-3205 66251
Norman P. Asghar A.	Fivel Syed	Office of the Attorney General U.S. Securities and Exchange Commission	Office of the Attorney General U.S. Securities and Exchange Commission	The Capitol 950 East Paces Ferry Rd., N.E.	Atlanta Encino Jacksonville Virginia Beach Washington Virginia Beach New York Atlanta Mill Valley Birmingham Orlando Los Angeles Portland Atlanta Jacksonville Cresskill Atlanta Atlanta Post Office Box 875 185 Asylum Street Suite 12000 25th Floor	32202-4494 32801-2440 30326-1382 91316-3664 32202-3661 23462-3151 20005-4035 23462-3151 10017-5752 30328-1813 94941-6001 35216-1656 32801-3241 90067-2309 97204-3158 30326-3241 32202-3661 07626-2141 30326-4274 30326-4274 20044-0875 10017-3982 10017-3982 10017-3982 06103-3458 10020-1100 30345-3205 66251
Steven R. Courtney A. Brian A. Theodore B. William R.	Fox McCormick Wainger Randles Poynter	Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane United States Department of Justice B.E. Capital Management Fund LP	Law Offices of Steven R. Fox McGuireWoods LLP 4456 Corporation Lane 50 North Laura St, Suite 3300 Suite 135 1100 L Street, NW 4456 Corporation Lane 205 East 42nd Street c/o Ezra B. Jones 591 Redwood Highway Lawndale Capital Management, LLC ACK Investments, LLC Goldberg Segalla LLP Landau, Gottfried & Beger, P.A. Lane Powell PC Glass Ratner Advisory & Capital Group LLC 50 N. Laura St. Suite 3300 			

David	Gallo	165 Siders Pond Rd.			Falmouth	MA	02540	
Jerome	Henshall	Row 486	Jerome Henshall	2015 SE 10th Ave	Fort Lauderdale	FL	33316	
Dr. Roy	Glover	2724 Maitland Drive			Ann Arbor	MI	48105	
Mark A.	Sellers	101 Skokie Blvd.			Northbrook	IL	60062	
Mark A.	Sellers	c/o Robinson Curely, P.C.			Chicago	IL	60606	
Mark A.	Sellers	c/o John T. Rogerson, III	ATTN: Alan F. Curley and Alan R. Dolinko	Suite 1700	Jacksonville	FL	32202	
Douglas	Banker	c/o Madhouse Management	Adams and Reese LLP	501 Riverside Avenue	Ann Arbor	MI	48113	
Jack	Jacobs	P.O. Box 15108		7th Floor	West Point	NY	10996	
Jack	Jacobs	674 Thayer Road			Chicago	IL	60606	
Jack	Jacobs	c/o Robinson Curely, P.C.	ATTN: Alan F. Curley and Alan R. Dolinko	300 South Wacker Drive	Jacksonville	FL	32202	
		c/o John T. Rogerson, III	Adams and Reese LLP	501 Riverside Avenue	Chicago	IL	60606	
		Sellers Capital, LLC	c/o Robinson Curely, P.C. ATTN: Alan F. Curley and Alan R. Dolinko	300 South Wacker Drive	Jacksonville	FL	32202	
		Sellers Capital, LLC	c/o Adams and Reese LLP ATTN: John T. Rogerson, III	501 Riverside Avenue	7th Floor	Jacksonville	FL	32202
		Sellers Capital, LLC	c/o Damian & Valori LLP	ATTN Kenneth D. Murena	Miami	FL	33131	
		Sellers Capital Master Fund, Ltd.	c/o Damian & Valori LLP	ATTN Kenneth D. Murena	Miami	FL	33132	
		Dot Dash 3						
		Dalian Hoffen Biotechnique Co. Ltd.						
		United States Department of Justice						
		Magistrat de liaison aux Etats-Unis	SEE ABOVE		Washington	DC	20530-0001	
Marie-Laurence	Navarri	Culture Sector, Cultural Heritage Protection Treaties Section	SEE ABOVE		Washington	DC	20007	
Ulrike	Guerin	7, place de Fontenoy		4101 Reservoir Road	75352 Paris	07 SP	France	
		Universal Studios Licensing LLC	100 Universal City Plaza		Universal City	CA	91608	
		Museum of Broadcast Communications	360 N. State St.		Chicago	IL	60654	
		Semmel Concerts GmbH	Am Muehlgraben 70		Bayreuth		95445	
		Cedar Fair, L.P.	One Cedar Point Drive		Sandusky	OH	44870-5259	
		Canada's Wonderland Company	9580 Jane Street		Vaughan	ON	V6W 1K9	
		Natural Sciences of Drexel University	1900 Benjamin Franklin Parkway		Philadelphia	PA	19103-1195	
		San Antonio Zoo	3903 N. St. Mary's St.		San Antonio	TX	78212	
		Sloan Museum	4190 E. Court Street		Burton	MI	48509	
		Springs Preserve	333 S. Valley View Blvd.		Las Vegas	NV	89107	
		Assiniboine Park Conservancy Inc.	2595 Roblin Blvd.		Winnipeg	MB	R3P 2N7	
		Edmonton Space & Science Foundation	11211 142 Street NW		Edmonton	AB	T5M 4A1	
		Societe Zoologique de Granby Inc.	525 rue St-Hubert		Granby	Quebec	J2G 5P3	
		The River of Death and Discovery Dinosaur Museum Society (Philip J. Currie Dinosaur Museum)	Box 328 9301-112 Wembly		Wembley	AB	TOH 3S0	
		A.K. Xbits, LLC	9500 E. Via de Ventura Rd.		Scottsdale	AZ	85256	
		Baylor University	1300 South University Parks Drive		Waco	TX	76706-1221	
		JVS Group	Prague Gate House		Turkova 5B	Prague	149 00	
		Wuhan Hangu Art Gallery Limited Company	No. 889 Luoyu Rd.	Donghu New Technology Development Zone			430074	
		China Machinery Industry Fifth Construction Co., Ltd.	No. 4, Feiyang South Road	Dayang Industrial Park	Luyang District			
		Yikon Artspace Co. Ltd. (Lipont Place)	4211 No. 3 Rd.		Hefei		China	
		Oregon Museum of Science and Industry, Inc.	1945 SE Water Ave.		Richmond	BC	V6X 2C3	
		City of Surrey-Surrey Museum	17710 - 56A Ave.		Portland	OR	97214	
		Jurgen Kliewe	Sparkasse Uecker-Randow		Surrey	BC	V3S SH8	
		Canon	1900-999 West Hastings Street		Ueckerstrasse		17373	
		Ricoh	5520 Explorer Dr.		Vancouver	BC	V6C 2W2	
		Pitney Bowes	2225 American Drive	Suite 300	Mississauga	ON	L4W 5L1	
		Savant	130 Prominence Point	Suite 130-121	Neenah	WI	54956-1005	
		Mitel	28760 Network Place		Georgia		30114	
		Comcast	Attn: Exception Area		Chicago	IL	60673-1287	
		Toronto Dominion Bank	Richmond Commercial Banking Centre	1 Comcast Center	Philadelphia	PA	19103	
		Infinity Filmed Entertainment Group Ltd.	217-5589 Byrne Road	5991 No. 3 Road Branch	Richmond	BC	V6X 3Y6	
		Partners in Motion Pictures, Inc.	161 West Georgia Street	48th floor	Burnaby	BC	VSI 3J1	
		Verifone	980 Kelly Johnson Drive	2nd Floor	Vancouver	BC	V6B 0K9	
		Certified Folder	1120 Joshua Way		Las Vegas	NV	89119	
		Outdoor Solutions	5230 W. Patrick Lane	Suite 2208	Vista	CA	92081	
		Kirvin Doak Communications	5230 W. Patrick Lane	Suite 120	Las Vegas	NV	89118	
		Adrenaline Media	329 Franklin Street		Las Vegas	NV	89118	
		Enjoy Florida	1215 Spruce Ave.		Ocoee	FL	34761	
		I Love Orlando	5601 Windhover Dr.		Orlando	FL	32824	
		Welcome Guide Map	4940 72nd Ave.	Suite 200	Orlando	FL	32819	
		Where Guide	376 E. Warm Springs	Suite 110	Tampa	FL	33607	
		Starfish Marketing	432 Raehn St.		Fayetteville	GA	30214	
		Kenney Rack Cards	1215 Spruce Ave.	Suite 121	Chang'an Town	Dongguan	Guangdong	
		Press Marketing	3109 W. Dr. Martin Luther King Jr. Blvd.		South Portland	ME	04106	
		CTM Media Group	515 Marksman Ct.		New York	NY	10017	
		Dongguan City Liang Jewelry Co.	No.29 Rongwen Road		Clifton	Bristol	BS8 4EY	
		Lone Wolf Documentary Group	10 Cottage Road		Toronto	ON	M6S 4B5	
		A&E Television Networks, LLC	235 E 45th Street		Washington	D.C.	20036	
		Mallinson Sadler Productions Limited	18 Mortimer Rd.		Studio City	CA	91614	
		Northern Sky Entertainment Ltd.	508 Riverside Drive		Burlington	ON	L7L 6M1	
		National Geographic Society	1145 17th Street, N.W.		New York	NY	10087	
		The Opportunity Management Company, Inc. d/b/a StoryTech Immersive	P.O. Box 1986		Atlanta	GA	30326	
		RCAP Leasing Inc.	5575 North Service Road	Suite 300	Atlanta	GA	30326	
		HM Peachtree Corners I LLC	P.O. Box 32149		Las Vegas	NV	89119	
		Selig Enterprises, Inc.	1100 Spring St.	Suite 550				
		PPF RTL Atlantic Town Center, LLC	c/o Morgan Stanley Real Estate Investments	3224 Peachtree Rd. NE				
		Ramparts, LLC d/b/a Luxor Hotel	c/o Brett Oakden	9th Floor				
		Ramparts, LLC d/b/a Luxor Hotel	c/o Jason Burnett, Esq.	3900 Las Vegas Boulevard, South				
		Ramparts, LLC d/b/a Luxor Hotel	c/o MGM Resorts Int'l, ATTN: Ed Mulholland					
		Vtech Technologies Canada Ltd.	12111 Jacobson Way	SEE ABOVE				
		George F. Eyde Orlando, LLC & Louis J. Eyde Orlando, LLC		6385 S. Rainbow Blvd.	Suite 500			
			SEE ABOVE					

Jessica	Sanders	9115 Martin Rd.	Roswell	GA	30076
David	Kearns	668 Dunbarton Circle	Palm Bay	FL	32905
Virginia	Kellett	1090 Quartzite Ave.	Pahrump	NV	89048
Blake	Aburn	204 E. Kaley St	Orlando	FL	32806
La Sonja	Austin	4444 S. Rio Grande Ave Apt 830	Orlando	FL	32839
Michael	Carr	2212 N Westmoreland Dr	Orlando	FL	32804
Herminia	Figuera-Jimenez	5989 Bent Pine Dr	Orlando	FL	32822
Kayla	Fischl	8373 Narcoossee Rd	Orlando	FL	32827
Michael	Howell	4110 Alverado St.	Orlando	FL	32812
Morgan	Howland-Cook	825 N. Primrose Dr. # 207	Orlando	FL	32803
Robert	Iberg	3829 Millenia Blvd	Orlando	FL	32839
Jerry	Jobe, Jr	4600 Cason Cove Dr	Orlando	FL	32811
Cynthia	Kyle	PO Box 616971	Orlando	FL	32861
Donald	Lamkin	5942 Donnelly Circle	Orlando	FL	32821
Zakeria	Lewis	1924 Lake Heritage Circle Apt 523	Orlando	FL	32839
Sophia	Louis	4525 Canna Dr	Orlando	FL	32839
Olivia	Lumpkin-Lippford	12612 Sawgrass Plantation Blvd	Orlando	FL	32824-4830
Kayla	Lusk	12215 King's Knight way 17-107-C	Orlando	FL	32817
Ryan	Lynch	7798 Murcott Cir	Orlando	FL	32835
Mark	Miller	11469 Orange St	Orlando	FL	32836
Cole	Miller	11469 Orange St.	Orlando	FL	32836
Gregory	Mills	14540 Global Circle	Orlando	FL	32821
Samantha	Milner	201 N Normandale Ave	Orlando	FL	32835
Brittany	Ossorio	6754 Sparrowbush Hill	Orlando	FL	32810
Abkeisha	Reed	722 Citrus Street	Orlando	FL	32805
Yo-Lein	Rivera	5234 Millenia Blvd apt 303	Orlando	FL	32839
Jacqueline	Schmidt	4052 Promenade Square Dr, Apt. 3	Orlando	FL	32837
Julianne	Snyder	618 W Princeton Street	Orlando	FL	32804
Jessica	Tessene	5006 Adanson St	Orlando	FL	32804
Yohanes	Tewolde	7726 Perugia Ave	Orlando	FL	32819
Katie	Thayer	5472 Fitness Cir. Apt. 103	Orlando	FL	32839
Linda	Valente	3704 Pelican Lane	Orlando	FL	32803
Maria	Wheeler	4916 E Michigan st	Orlando	FL	32812
Karen	Shriner	5018 Water Wheel Ct	Ocoee	FL	34761
Frank	Siano	2640 Cedar Bluff Ln.	Ocoee	FL	34761
Anna	Watterson	200 Maguire Park St	Ocoee	FL	34761
Melony	Rabun	645 Walt Sanders Road	Newnan	GA	30265
Michael	Pritchett	108 Whippoorwill Road	Monticello	GA	31064
Laura	Pasch	1996 Hastings Street	Marietta	GA	30069
Alexandra	Klingelhofer	1146 Appleton Avenue	Macon	GA	31201
Alia	Snyder	2140 Waseca Ln	Leesburg	FL	34748
Vannapha	Sisavanh	1904 Whitehawk Ct	Lawrenceville	GA	30043
Bianca	Becerra-Luna	3358 Mallard Nest St.	Las Vegas	NV	89117
Robert	Bingaman	3704 Vanishing Point St	Las Vegas	NV	89129
Diane	Brown	1400 S Valley View Blvd., Apt 208C	Las Vegas	NV	89102
Justin	Brownlee	3311 Heavenly View Court	Las Vegas	NV	89117
Jorge	Cerros	517 Harvard St	Las Vegas	NV	89107
Stephan	Degen	9686 Kirkland Ranch Court	Las Vegas	NV	89139
Roowegie	Del Rosario	7572 Bear River Ct.	Las Vegas	NV	89139
Jennifer	DiFulvio	3106 Spokane Dr Las Vegas	Las Vegas	NV	89121
Patrick	Dodd	5968 Maidenhead Dr	Las Vegas	NV	89139
Ernest	Fuentes	3750 East Bonanza Road #99	Las Vegas	NV	89110
Margarita	Galegos	5055 Lindell Rd	Las Vegas	NV	89118
Javier	Guerrero	6301 Blossomwood Ave	Las Vegas	NV	89108
Pedro	Hart	4200 Paradise Road	Las Vegas	NV	89169
Teagen	Hobbs	4650 W Oakey Blvd	Las Vegas	NV	89102
McKenna	Knipple	2410 Old Forge Ln	Las Vegas	NV	89121
Kassandra	Monedero	5055 Jeffreys ST	Las Vegas	NV	89119
Kristina	Odom	2219 N Rancho Dr.	Las Vegas	NV	89130
Yahaira	Ortiz	2004 Griffith Ave.	Las Vegas	NV	89104
Jeivi	Quilantang	4555 Karen Ave	Las Vegas	NV	89121
Allan	Romo	2248 Blackberry Valley Way	Las Vegas	NV	89142
Catherine	Samuelson	7861 Locke Haven Dr.	Las Vegas	NV	89123
Polina	Sheehan	538 Swiss Cottage Ave	Las Vegas	NV	89178
David	Silva	8844 Rainbow Ridge Dr.	Las Vegas	NV	89117-5815
Michaela	Stanton	3066 Tarpon Drive	Las Vegas	NV	89120
Karim	Tulloch	4855 Boulder Highway	Las Vegas	NV	89121
William	Vizcarra Castro	6650 w warm springs rd unit 2055	Las Vegas	NV	89118
Haane	Winston	3380 brussell st unit 1	Las Vegas	NV	89169
Brooke	Pratt	2481 Temple Grove Lane	Kissimmee	FL	34741
Kirsty	Rimmer	591 water street	Kissimmee	FL	34747
Arthur	Rosenberg	7832 Turkey Oak Lane	Kissimmee	FL	34747
Ying	Li	6255 Song Breeze Trace	Johns Creek	GA	30097
Maritza	Brinson	1872 Avocado Ct	Henderson	NV	89014
Lawrence	Figueroa	5880 Boulder Falls St	Henderson	NV	89011
Sherry	Li	951 Las Palmas Entrada Avenue	Henderson	NV	89012
Juanneal	Rivera	1290 W. Horizon Ridge Pkwy	Henderson	NV	89012
Emily	Robinson	1601 S Boulder Highway, #6206	Henderson	NV	89015
Melissa	Rotino	2101 W Warm Springs Rd	Henderson	NV	89014
Jean	Palmer	P O Box 121	Gotha	FL	34734
Jerome	Henshall	2015 SE 10th Avenue	Fort Lauderdale	FL	33316
Demesha	Foster	8166 Cherokee Blvd	Douglasville	GA	30134
Jeffrey	Taylor	2193 Azalea Circle	Decatur	GA	30033

Amber	Gear	212 Whispering Pines Way	Davenport	FL	33837
Laura	Swindoll	660 Sandy Ridge Drive	Davenport	FL	33896
Allison	Ritter	2717 High Creek Run	Dacula	GA	30019
Karl	Ockstadt	1223 Whitewod Way	Clermont	FL	34714
Christopher	Voeller	11736 Chapelle Ct	Clermont	FL	34711
Afshin	Shirinzadeh	4386 Stonecrest Dr	Austell	GA	30106
Daria	Crawford	675 Ponce De Leon Ave NE Apt 72	Atlanta	GA	30308
Philip	Crochen	390 17th Street NW	Atlanta	GA	30363
Adam	Englin	2124 Cheshire Bridge Rd., NE	Atlanta	GA	30324
Semario	Griffin	Po Box 77874	Atlanta	GA	30357
Raymond	Harris	1504 Belmont Avenue SW	Atlanta	GA	30310
George	Iodi	746 Garden Walk Blvd	Atlanta	GA	30349
Joshua	Metcalf	1504 Belmont Ave SW	Atlanta	GA	30310
Katherine	Seymour	585 Lordinans Drive	Atlanta	GA	30342
Derek	Urquhart	5660 Wisbech Way	Atlanta	GA	30349
Calvin	Willis	1604 Belmont Avenue	Atlanta	GA	30310
Barry	Womack	2420 Laurel Circle	Atlanta	GA	30311
Grace	Mazzaro	1087 Welch Hill Circle	Apopka	FL	32712
Michelle	Brightman	805 Gregory Lane	Altamonte Springs	FL	32701
Robyn	Harbison	325 Forestway Circle, Unit 205	Altamonte Springs	FL	32701
Ozgur	Ar	12988 Dartmore Circle	Alpharetta	GA	30005